

123 N. Wacker Dr.  
Suite 1500  
Chicago, IL 60606

T: 312.648.6663  
F: 630.849.2832  
tbressler@sikich.com



## Terrel G. Bressler

Managing Director

### EXPERIENCE

Terrel G. Bressler is a Managing Director and head of the Industrial Group. During his 25-year career as an investment banker, Terry has originated a wide variety of M&A and capital raising assignments and has assisted numerous middle-market companies and their shareholders with mergers and acquisitions, as well as equity, debt and mezzanine financings.

Terry has worked as an advisor with clients in many industries and has developed extensive experience with companies in the manufacturing, consumer products, food and distribution sectors. During his career he has raised nearly \$2 billion in debt, mezzanine and equity capital and has assisted in the sale of companies with valuations as small as \$15 million and as large as several hundred million. To date, Terry has completed over 70 investment banking transactions.

Prior to joining Sikich, Terry was a Managing Director with the investment banking group at Stout Risius Ross and before that, the head of the Chicago office of an M&A boutique, Cleary Gull. He was also an investment banking Partner with William Blair & Company and held senior investment banking positions with McDonald & Company (now part of Key Bank) and First Chicago Capital Markets (now JP Morgan Chase). In addition, Terry spent several years on the buy-side as the Director of Originations and Business Development for William Blair Mezzanine Capital Partners (now Merit Capital Partners), a \$1 billion mezzanine investment fund advisor. Before starting his investment banking career, he was a member of Arthur Andersen & Company's Small Business Advisory Division.

Terry is registered with the Financial Industry Regulatory Authority (FINRA) as a Series 24 General Securities Principal, a Series 7 General Securities Representative and a Series 79 Investment Banking Representative.

### EDUCATION

M.B.A., University of Wisconsin

B.B.A. Accounting, University of Wisconsin- Milwaukee

123 N. Wacker Dr., Suite 1500  
Chicago, IL 60606  
T: 312.648.6666

1415 W. Diehl Rd., Suite 400  
Naperville, IL 60563  
T: 630.566.8400