

Diana F. Jordan, AIFA®

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EXPERIENCE

Diana F. Jordan, Partner, Accredited Investment Fiduciary Analyst®, provides fiduciary and investment consulting services firm wide for Sikich Financial. Sikich Financial is a registered investment advisor and wholly owned subsidiary of Sikich LLP. Diana has 10 years of experience providing investment consulting services to individuals and retirement plans and holds the FINRA Series 7 and 66 licenses. Diana is a frequent speaker on fiduciary topics and her articles and commentary appear in professional and business-orientated publications regularly.

EDUCATION

Bachelor's Degree in Accounting, University of Illinois

PROFESSIONAL LICENSES

Financial Industry Regulatory Authority (FINRA): Series 7 and 66
State of Illinois Life Insurance

AFFILIATIONS

American Society of Pension Professionals and Actuaries
Central Illinois Chapter – Society of Human Resource Management, Treasurer
Sangamon County Community Foundation Investment Committee
Springfield Chamber of Commerce

ARTICLES

“Your New Year’s Resolution - a Financial Checkup,” *Leading Edge*, January 2011
“401(k) Fees Under the Gun,” *Business Finance*, February, 2007
“Spare Them the Details,” *Human Resource Executive*, March, 2007
“Vendors Ponder How to Document Advice,” *Defined Contribution & Savings Plan Alert*, August, 2006
“Whose Advice Is It, Anyway,” *Financial Advisor*, September, 2006

Advisory services offered through Sikich Financial, a Registered Investment Advisor.
Securities offered through Triad Advisors, Member FINRA/SIPC.