

CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose, without your consent, your tax return information to third parties for purposes other than the preparation and filing of your tax return. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year.

Reasons for disclosure: Please check each box to give Sikich consent to disclose your tax return information for the following purposes.

- Providing your name, mailing address and/or e-mail address to a printing company, mail processing company and/or e-newsletter service **strictly** for the purpose of distributing newsletters, event invitations, client alerts or other communications from Sikich LLP.
- Providing your tax return information to Sikich Financial, subsidiary Sikich LLP, or any successor organization to Sikich Financial, as required to assist in advising you on retirement plans such as an IRA, SEP, or Roth IRA, purchase or sale of investments, managed funds accounts, and otherwise advise you on your financial investments.
- Providing copies of your tax return, at your specific request, to your bank, mortgage company or other third party. You may request a more limited disclosure of your tax return information if you choose.

Consent to disclosure: Please check the appropriate box to give or deny Sikich consent to disclose your tax return information for the purposes given above.

- I consent** to disclosure of my tax return information. This authorization remains in place (check one)
 - as long as I engage Sikich LLP to complete my tax returns
 - for one year
 - until the date specified _____.
- I do not consent** to disclosure of my tax return information. I understand I will no longer receive non-tax related newsletters, client alerts, and other information regarding the services provided by Sikich LLP and Sikich Financial.

Taxpayer Name (please print) _____

Taxpayer Signature _____ Date: _____

Taxpayer Name (please print) _____

Taxpayer Signature _____ Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email to: complaints@tigta.treas.gov